



Helping You Keep More of What You Earn

Name: _____ Date: _____ Tax Year: _____

RE: Foreign Financial Accounts

Dear Client:

By accepting the return prepared by Santini & Company, PA you are attesting to the fact that at no time during the above referenced tax period did you have an interest in or a signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account.

OR

Below is the information related to the above statement to properly report on my personal income tax return.

Sincerely,

Ron

Roland Santini, CPA, PFS
Certified Public Accountant
Personal Financial Specialist

Signature

Date

Printed Name